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ARROW

Accessible Registries of Rights Information
and Orphan Works towards Europeana

20/03/2012

www.arrow-net.eu

ARROW Plus is a Best Practice Network
selected under the ICT Policy Support
Programme (ICT PSP)

About ARROW Plus

□ ARROW plus

- ▣ Start date: 1st April 2011
- ▣ End date: 30th September 2013
- ▣ Full Partners: 26
- ▣ Supporting partners: 10
- ▣ ARROW Plus target countries: Austria, Belgium, Bulgaria, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, the Netherlands, Poland, Portugal



□ Objectives of ARROW Plus

- ▣ Objective 1: inclusion of further countries
- ▣ Objective 2: enhancement of the system
- ▣ Objective 3: piloting the inclusion of images

Work Packages

- **Objective 1: inclusion of further countries**
 - ▣ Coordinating national initiatives (WP3)
 - ▣ Creating conditions for inclusion - new registries (WP5)
 - **Objective 2: enhancement of the system**
 - ▣ Enhancement (WP4)
 - ▣ Infrastructure for registries (WP4)
 - ▣ Technical inclusion of a new country (WP4)
 - ▣ Validation (WP7)
 - **Objective 3: piloting the inclusion of images**
 - ▣ Dedicated efforts (WP6)
 - **Transversal Work Packages**
 - ▣ Dissemination and network building (WP2)
 - ▣ Project management (WP1)
- Active WP and tasks at 1st March**
- WP with special focus in the past period and results delivered**
- WP with special focus in the next period**

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Obj.1: Inclusion of new countries

WHERE WE ARE: COORDINATING NATIONAL INITIATIVES

WP3

- Analysis and definition of user requirements for the inclusion in ARROW

COMPLETED for all target countries:

Austria, Belgium, Bulgaria, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Netherlands, Portugal, Poland

- Definition of national sustainability plans

STARTED earlier than per official schedule:

special focus on Bulgaria, Hungary, Latvia, Lithuania, Portugal, Poland

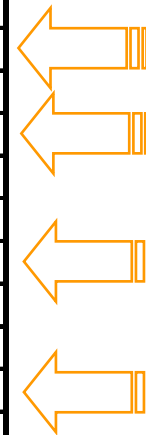
- Next steps

- ▣ Define a work-plan for inclusion according to domain specific priority list
- ▣ Coordinating interaction between ARROW tech developers and local providers
- ▣ ARROW BIP meeting on sustainability and business models (Brussels, March 19th)

Obj.1: Inclusion of new countries

- **OUTPUT** of Analysis and definition of user requirements
 - ▣ D3.1 User requirements for ARROW deployment, including domain specific priority list for inclusion
 - ▣ Annex 1 User business and functional requirements for BiP system
 - ▣ Annex 2 User business and functional requirements for RRO system (DRAFT)

Target country	Priority for inclusion		
	Library domain	BiP domain	RRO domain
Austria	3	1	3
Belgium	1	1	2
Bulgaria	2	3	3
Greece	1	1	1
Hungary	1	3	2
Ireland	2	2	3
Italy	1	1	2
Latvia	1	3	3
Lithuania	2	3	3
Netherlands	1	1	3
Poland	1	3	3
Portugal	1	3	3



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Obj.1: Inclusion of new countries

WHERE WE ARE: CREATING CONDITIONS FOR INCLUSION

WP5

- System design and specification of new BiP and RRO registries

ONGOING for BiP and RRO basing on User requirements defined in WP3

- ▣ WP5 two-days meeting (Madrid 30-31 January)
- ▣ Draft system design and specification of new BiP registries

- Next steps

- ▣ Finalise system design and specification of new BiP registries (end of March)
- ▣ Start, discuss and finalise system design and specification of new RRO registries (and of May)
- ▣ Plan and start next task activity: Piloting roadmap (M14-M18)
- ▣ Final task activity: Product management for new registries (M18-M28)

Work Packages

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 - ▣ Coordinating national initiatives (WP3) ✓ ✓ ✓
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Obj.2: Enhancement of the system

WHERE WE ARE: ENANCHEMENTS AND USE CASES

WP4

- Improvement of the existing ARROW system

ONGOING for the 4 active workflows

New upgraded release of the system live from February 21

- Customisations and use cases
 - ▣ Support to French National group and Ministry of Culture consultants for the definition of possible customisations to use ARROW in the national Out of Commerce project (2 million books)
- Next steps
 - ▣ Enhance the workflow configurability and improve performance and scalability of the system
 - ▣ D4.1 Interim report of system maintenance and enhancements (end May)
 - ▣ Enhancement of Library data processing (ex. free-text string parsing)
 - ▣ Enhancement of VIAF integration
 - ▣ Follow up with French National Group for requested customisations

Obj.2: Enhancement of the system

WHERE WE ARE: ENANCHEMENTS AND USE CASES

WP4

- **OUTPUT** of the new upgraded release of the system
 - ▣ Refinement of the matching process to provide a more granular classification of the match types (Exact|PrimaryWork|Partial)
 - ▣ Management of automatic procedures for the matching validation process (Exact|Partial) while allowing for manual validation in questionable cases
 - ▣ Management of requests for books that do not find a match in the TEL catalogue
 - ▣ Upgrade to ONIX-RS message format

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Obj.2: Enhancement of the system

WHERE WE ARE: INFRASTRUCTURE FOR NEW REGISTRIES

WP4

- Planning the deployment of new BIP registry

STARTED along with WP5 activities

- Next steps
 - ▣ Finalise the planning for the deployment of new BIP registry
 - ▣ Plan the deployment of new RRO registry
 - ▣ Implementation of new BIP registry (M14-M18)
 - ▣ Implementation of new RRO registry (official start at M17-M23)

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Obj.2: Enhancement of the system

WHERE WE ARE: TECHNICAL INCLUSION OF NEW COUNTRIES

WP4

- Planning the integration of new countries, starting from those higher in the priority list outcome of WP3

ONGOING for Belgium, Greece, Italy, Netherlands

- Relevant technical documentation and specifications for existing BIP and RRO integration delivered to national providers
- Technical conference calls
- Next steps
 - Agree work-plan with national providers for the basic integration work (ingestion in TEL and implementation of connectors)
 - Detailed technical analysis of existing systems
 - Support to National groups for the definition of national parameters and configuration of internal procedures and logic
 - Start technical integration

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Obj.2: Enhancement of the system

WHERE WE ARE: VALIDATION

WP7

- Internal testing of enhanced existing workflows

ONGOING according to system enhancements work-plan

- Next steps
 - ▣ Plan the validation roadmap and define methodology
 - ▣ Plan the validation of new workflows according to inclusion work-plan (WP3 and WP4)
 - ▣ Plan the validation activities for the new BIP and RRO registries (initial data ingestion and data enrichment) (WP4 and WP5)

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Obj.3: Piloting in the image field

WHERE WE ARE: INCLUDING VISUAL ARTISTS DATA

WP6

- Planning the integration of visual artists' data in ARROW workflow
ONGOING
 - ▣ Analysis of to existing data sources on image related rights and rightholders data
 - ▣ Definition of methodology for the integration in existing workflow

- Next steps
 - ▣ WP6 meeting with representatives of visual artists in two pilot countries to define the workflow and use cases related to include rights information about images embedded in books
 - ▣ Finalise the plan for next task activity: Feasibility study on diligent search of image rights (M15)

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Dissemination and network building

WHERE WE ARE: DISSEMINATION

WP2

- Promoting ARROW and supporting its promotion
 - ▣ Refurbished website to show ARROW as a service enabler
 - ▣ New information material (leaflets published in January)
 - ▣ Establishment of stakeholder networks for targeted communication
 - ▣ Over 40 events held in the last 5 months
 - ▣ Presentations and demo done “on demand” outside ARROW Plus target countries: Estonia, Romania, Czech Rep., Serbia
- Next steps
 - ▣ New promotional material for dissemination
 - ▣ Selected future events
 - 21/03/2012 Bologna, The illustrator's job as an author: creation and safeguard of illustrators intellectual properties
 - 12/04/2012 Berkeley CA, Conference on Orphan Works and Mass Digitization
 - 17/04/2012 London, Go digital now! Quick and easy digitization with the ARROW rights information system
 - 19/04/2012 Lisbon, CISAC European Committee

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Project management

WHERE WE ARE: ASSESSMENT AND EVALUATION

WP1

- Regular project management activities
 - ▣ Management Board (monthly) and Quality Management conf. calls
 - ▣ Assessment of project progress, risks and remedial actions
 - ▣ Peer review mechanisms for deliverables established

- IPR agreement and set up of ARROW Legal entity
 - ▣ Statement on IPR and draft proposal for the Legal entity
 - ▣ Assessment of location for the legal entity (UK, NL, BE, IT, LUX; CH)

- Definition of ARROW Plus business model
 - ▣ Business model working group formed and chaired by FEP

- Next steps
 - ▣ Set up of the ARROW Legal entity (M16)
 - ▣ Assessment of ARROW business model and proposal for ARROW Plus (M16)
 - ▣ Prepare interim reports and interim review with Commission (M16)
 - ▣ Prepare 1st payment request (M16)

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FURTHER INFORMATION

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